

**Annexure G:**

**FORM G  
INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	DBM Geotechnics & Constructions Private Limited
2.	Date of incorporation of corporate debtor	22 <sup>nd</sup> October 1993
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtors	U74999MH1993PTC074683
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>B-301, Centaur House, Shantinagar Industrial Estate, Vakola, Santacruz East, Mumbai, Maharashtra 400055.</b>
6.	Insolvency commencement date of the corporate debtor	09.01.2020
7.	Date of invitation of expression of interest	24.09.2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Detail can be sought by downloading details from website of the company <a href="http://www.dbm.in">www.dbm.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBi website ( <a href="http://ibbi.gov.in">ibbi.gov.in</a> ) or Detail can be sought by emailing on <a href="mailto:cirp.dbm@gmail.com">cirp.dbm@gmail.com</a>
10.	Last date for receipt of expression of interest	08.10.2020
11.	Date of issue of provisional list of prospective resolution applicants	11.10.2020
12.	Last date for submission of objections to provisional list	16.10.2020
13.	Date of issue of final list of prospective resolution applicants	18.10.2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	22.10.2020
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Detail can be sought by emailing on <a href="mailto:cirp.dbm@gmail.com">cirp.dbm@gmail.com</a>
16.	Last date for submission of resolution plans	22.11.2020
17.	Manner of submitting resolution plans to resolution professional	<b>In a sealed cover at Corporate Debtor office at : B301, Centaur House, Shantinagar Industrial Estate, Vakola, Santacruz East, Mumbai, Maharashtra 400055.</b>
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	20.12.2020
19.	Name and registration number of the resolution professional	IP Naren Sheth IBBI/IPA-001/IP-P00133/2017-18/10275
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: IP Naren Sheth Address: 1014, PRASAD CHAMBER, TATA ROA DNO.1, OPERAHOUSE, MUMBAI 400004 e-mail: <a href="mailto:mkindia58@gmail.com">mkindia58@gmail.com</a> <a href="mailto:nvsheth@mkindia.com">nvsheth@mkindia.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b>B301, Centaur House, Shantinagar Industrial Estate, Vakola, Santacruz East, Mumbai, Maharashtra 400055.</b>
22.	Further Details are available at or with	Detail can be sought by emailing on <a href="mailto:cirp.dbm@gmail.com">cirp.dbm@gmail.com</a>
23.	Date of publication of Form G	22-09-2020



Signature of the Resolution Professional:  
Registration Number of the Resolution Professional:  
Registered Address of the Resolution Professional:

For (Name of the Corporate Debtor) :  
Date: 22.09.2020  
Place: Mumbai

**IP Naren Sheth**  
**IBBI/IPA-001/IP-P00133/2017-18/10275**  
**1014, PRASAD CHAMBER, TATA ROA DNO.1,**  
**OPERAHOUSE, MUMBAI 400004**  
**DBM Geotechnics & Constructions Private Limited.**